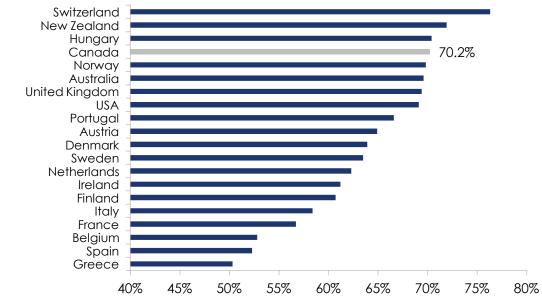
Chart of The Week

Analyzing the current macroeconomic environment is the foundation for all of SkyPoint's research

Employment rate of foreign-born citizens, 2014

With the U.S. election in full swing and the recent UK referendum to leave the EU, immigration policy has become a hot button item. Immigration is an important factor for any housing market, particularly for countries with an aging population.



Landed immigrants now hold about 25% of the jobs in Canada, compared to around 20% just a decade ago.

While no two countries view immigration the exact same, today's Chart of the Week clearly shows there are vast differences between their ability to successfully integrate immigrants into the labour market. Countries with a high percentage of foreign-born citizens employed are doing a good job of attracting and integrating foreign talent into the workforce. These countries are likely to continue to be a destination of choice for foreigners looking for work.

Canada's successful immigration policies have made Canada among the most successful in labour-market integration with over 70% of foreign-born citizens employed. With an aging population, Canada relies heavily on international immigration for economic growth. Landed immigrants now hold about 25% of the jobs in Canada, compared to around 20% just a decade ago.¹ As Canada has reached a demographic tipping point with more people aged 65+ than under 15, economic growth will increasingly rely on the continued success of Canada's immigration plan.



REALTY PARTNERS LIMITED

Tel: +852 3180 9284 Email: Info@skypointrp.com www.skypointrp.com

Unit 1506, 100QRC 100 Queens Road Central Hong Kong SAR

¹ Statistics Canada

Source: OECD

Chart of The Week



Inspired living in the heart of Toronto's Entertainment District

40 Widmer is located in the heart of Toronto's Entertainment District. A vibrant neighbourhood, the Entertainment District is home to some of the nation's most iconic landmarks including the CN Tower, Rogers Centre, Air Canada Centre, Princess of Wales Theatre, TIFF Bell Lightbox and many more. It is the city's cultural centre for sports, dining, nightlife, and the arts.

We're not making concessions by making a more traditional, suburban-type condo.

OpArt Lofts is located in the Kerr Village neighbourhood of Oakville, one of North America's fastest growing regions. OpArt Lofts features a stunningly modern design consisting of two, eightstorey towers atop a two-storey podium. Designed by the acclaimed firm of Teeple Architects, two white towers spangled with black-framed windows in jaunty patterns reflect the eye-popping Op Art painting style of the 1960s.



About SkyPoint

SkyPoint Realty Partners (SkyPoint) is the first company to bring institutional grade multifamily real estate investments to Asia. SkyPoint was formed to provide Asian investors access to Class A North American multifamily real estate opportunities. SkyPoint combines macroeconomic fundamentals with local in-depth market intelligence to deliver trusted research on current North American real estate trends and opportunities to the international market.

This report is provided by SkyPoint Realty Partners Ltd. It is for informational and educational purposes <u>only as of the date of writing, and may not be appropriate for other purposes. The views and opinions</u> expressed may change at any time based on market or other conditions and may not come to pass. This material is not intended to be relied upon as investment advice or recommendations, does not constitute a solicitation to buy or sell securities, mortgages or other investments and should not be considered specific legal, investment or tax advice. The report does not provide material information about the business and affairs of SkyPoint Realty Partners Ltd. and the author is not a spokesperson for SkyPoint Realty Partners Ltd. with respect to its business and affairs. The information contained in this report has been drawn from sources believed to be reliable, but is not guaranteed to be accurate or complete. This report contains economic analysis and views, including about future economic and financial markets performance. These are based on certain assumptions and other factors, and are subject to inherent risks and uncertainties. The actual outcome may be materially different. SkyPoint Realty Partners Ltd. does not represent, warrant or guarantee the accuracy, correctness and completeness of the Information. SkyPoint Realty Partners Ltd. and its affiliates and related entities shall not be liable for any errors or omissions in the information, analysis or views contained in this report, or for any loss or damage suffered in reliance upon such information.



REALTY PARTNERS LIMITED

Tel: +852 3180 9284 Email: Info@skypointrp.com www.skypointrp.com

Unit 1506, 100QRC 100 Queens Road Central Hong Kong SAR