Chart of the Week

Analyzing the current macroeconomic environment is the foundation for all of SkyPoint's research

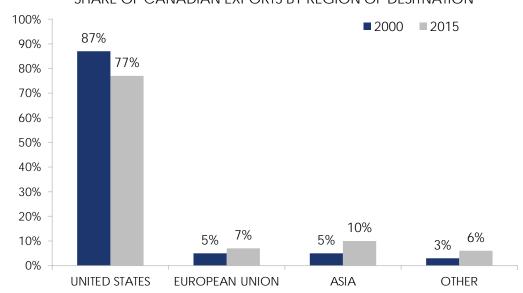
Canada becoming less dependent on US trade

In one of his first official acts as president, Donald Trump has signed an executive order formally withdrawing the United States from the unratified Trans-Pacific Partnership (TPP), the world's largest free-trade deal. A total of 12 countries, whose combined GDP account for 40% of the world's economic output, signed the agreement back in February 2016. While it is possible the remaining countries could renogiate some form of the deal, President Trump's order signals his protectionist campaign rhetoric is turning into action, marking a new era of US trade policy.

Countries in the Trans-Pacific Trade Partnership:

Canada
Australia
Brunei
Chile
Japan
Malaysia
Mexico
New Zealand
Peru
Singapore
United States
Vietnam

SHARE OF CANADIAN EXPORTS BY REGION OF DESITNATION



Source: ISED Canada



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Unit 1506, 100QRC 100 Queens Road Central Hong Kong SAR Although the US has always been Canada's most important trade partner, Canadian firms have made great strides in diversifying exports to other regions over the past 15 years, particularly in Asia. Between 2000 and 2015, the US share of Canadian exports fell from 87% to 77%. With the future of US trade policy looking quite bleak under President Trump, Canadian exporters may have a challenging four years ahead of them. Moving forward, Canadian export growth will likely have to come from other regions such as Asia.



Inspired living in the heart of Toronto's Entertainment District

40 Widmer is located in the heart of Toronto's Entertainment District. A vibrant neighbourhood, the Entertainment District is home to some of the nation's most iconic landmarks including the CN Tower, Rogers Centre, Air Canada Centre, Princess of Wales Theatre, TIFF Bell Lightbox and many more. It is the city's cultural centre for sports, dining, nightlife, and the arts.

We're not making concessions by making a more traditional, suburban-type condo.

OpArt Lofts is located in the Kerr Village neighbourhood of Oakville, one of North America's fastest growing regions. OpArt Lofts features a stunningly modern design consisting of two, eight-storey towers atop a two-storey podium. Designed by the acclaimed firm of Teeple Architects, two white towers spangled with blackframed windows in jaunty patterns reflect the eyepopping Op Art painting style of the 1960s.



About SkyPoint

SkyPoint Realty Partners (SkyPoint) is the first company to bring institutional grade multifamily real estate investments to Asia. SkyPoint was formed to provide Asian investors access to Class A North American multifamily real estate opportunities. SkyPoint combines macroeconomic fundamentals with local in-depth market intelligence to deliver trusted research on current North American real estate trends and opportunities to the international market.



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